

DIOKI d.d., Zagreb

BALANCE SHEET

AS AT 31 DECEMBER 2007

<i>(all amounts expressed in thousands of HRK)</i>	Dioki Group		Dioki d.d.	
	2007	2006	2007	2006
ASSETS				
Non-current assets				
Intangible assets	2,518	1,529	1,570	1,103
Property, plant and equipment	973,788	954,610	447,655	436,702
Investments in subsidiaries	-	-	734,051	719,439
Deferred tax assets	2,542	750	-	-
Available-for-sale financial assets	33,396	34,759	33,396	34,759
Loans and other receivables	832	775	7,981	10,578
Total non-current assets	1,013,076	992,423	1,224,653	1,202,581
Current assets				
Inventories	178,451	126,291	168,173	116,928
Trade and other receivables	401,441	328,267	222,040	213,296
Financial assets at fair value through profit or loss	15,078	9,332	15,078	9,332
Restricted deposit	16,727	14,946	16,727	14,946
Cash and cash equivalents	34,566	17,291	21,665	10,949
	646,263	496,127	443,683	365,451
Non-current assets held for sale	5,149	5,149	5,149	5,149
Total current assets	651,412	501,276	448,832	370,600
Total assets	1,664,488	1,493,699	1,673,485	1,573,181

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AS AT 31 DECEMBER 2007

<i>(all amounts expressed in thousands of HRK)</i>	Dioki Group		Dioki d.d.	
	2007	2006	2007	2006
EQUITY AND LIABILITIES				
Share capital	2,021,029	2,021,029	2,021,029	2,021,029
Revaluation reserves for available for sale financial assets	(403)	892	(403)	892
Cumulative translation differences	(168)	(128)	-	-
Accumulated losses	<u>(1,286,699)</u>	<u>(1,269,949)</u>	<u>(979,182)</u>	<u>(1,019,257)</u>
Total equity	733,759	751,844	1,041,444	1,002,664
Non-current liabilities				
Borrowings	155,374	160,186	109,863	160,186
Deferred tax liabilities	2,621	1,163	-	-
Provisions	<u>19,118</u>	<u>19,030</u>	<u>16,415</u>	<u>16,061</u>
Total non-current liabilities	177,113	180,379	126,278	176,247
Current liabilities				
Trade payables and other current payables	413,569	347,427	293,355	278,436
Borrowings	304,585	188,581	181,254	89,510
Derivative financial instruments	-	-	-	2,940
Income tax payable	2,599	1,839	-	-
Provisions	<u>32,863</u>	<u>23,629</u>	<u>31,154</u>	<u>23,384</u>
Total current liabilities	753,616	561,476	505,763	394,270
Total liabilities	930,729	741,855	632,041	570,517
Total equity and liabilities	<u>1,664,488</u>	<u>1,493,699</u>	<u>1,673,485</u>	<u>1,573,181</u>

President of the Management Board

Zdenko Belošević

