

## GENERAL INFORMATION ABOUT THE DIOKI GROUP

The DIOKI d.d. Company has been formed through the merger of INA-OKI d.d. of Zagreb, DINA-Petrokemija d.d. of Omišalj and the Ethylene Plant owned by INA-Industrija nafte d.d. of Zagreb.

OKI was established in 1959 as a producer of petrochemicals and plastics. Ethylene production was started in 1982. DINA had been formed as joint venture between the Dow Chemical Company and INA to be taken over by INA in the early 1980s. The company was a member of the INA Group until 31 December 1996 when INA transferred its ownership to the State Agency for Deposit Insurance and Bank Rehabilitation (DAB). During 1998, 51% of company shares were transferred in a voucher privatization process to privatization and investment funds.

Since 29 November 1999 the company has been doing business under the name DIOKI d.d. On 1 February 2003, DIOKI split off its businesses on Krk Island and formed two subsidiaries: a joint-stock company Adrija procesna industrija (API d.d.) and a joint-stock company Kijac nekretnine. In March 2005 API d.d. changed its name to take its former name DINA-Petrokemija d.d.

In October 2004, the company was fully privatized, with DIOKI Holding AG headquartered in Switzerland being a majority owner. In 2006, Dioki Holding AG set up Diokiplastika d.o.o. that offers to its customers a broad range of polymer materials and polymer products.

In 2005, an Italian company Adriaoil S.p.A. of Milan passed into DIOKI's ownership.

In May 2008, DIOKI d.d. acquired Riječki list d.o.o, a majority owner of a publishing company Novi list d.d., Rijeka.

In 2009, DIOKI d.d. founded Dioplin d.d., Zagreb. The basic activities of the company involve trade in gas; gas supply to a favoured customers; agency in the gas market; representation in the gas market; gas procurement, storage and distribution; and gas supply.

## THE BASIC ACTIVITY OF THE DIOKI GROUP IS PRODUCTION OF POLYMERS AND ORGANIC PETROCHEMICALS

Annual production capacity is 295 000 tonnes→

- PE-LD **OKITEN**<sup>®</sup> (low density polyethylene) - 50 000 t/y
- PE-LD **DINALEN**<sup>®</sup> (low density polyethylene) - 90 000 t/y
- GP-PS **DOKI Polistiren**<sup>®</sup> (general purpose PS) & HI-PS **DOKI Polistiren**<sup>®</sup> (high impact PS) - 50 000 t/y
- PS-E **OKIROL E/EF**<sup>®</sup> (expandable polystyrene) - 15 000 t/y
- ethylene - 90 000 t/y

The DIOKI Group is one of the major Croatian exporters selling about 90% of its products in export markets. Long export tradition and the acceptance of Group's products in the European markets testify to their quality and competitiveness.

Customer support (technical data on products, application specifications, material safety data sheets, product safety certificates, information about technical literature, etc.) is provided by Polymer Application Department within the Polymer Development and Application Division.

An accredited Physical and Chemical Laboratory within the Polymer Development and Application Division carries out testing of mechanical, thermal, rheological, and flammability properties of products.

DIOKI d.d. is registered with the Commercial Court in Zagreb, Registration No. 080007440. The Company holds an account with Raiffeisenbank Austria d.d. Zagreb, account number: 2484008-1100144496. The Company has a share capital of HRK970,093,920.00 (nine hundred and seventy million, ninety-three thousand, nine hundred and twenty kuna) divided into 4,042,058 (four million, forty-two thousand and fifty-eight) registered shares of A Series, each of a nominal value of HRK 240.00 (two hundred and forty kuna). The Company Management Board comprises Mr. Zdenko Belošević, President of the Management Board, and Mr. Leo Dolezil, Member of the Management Board. Ms. Dražana Kuliš is President of the Supervisory Board.

